

Prospective investors should be aware that only the original Thai version of this prospectus has legal force. The English translation is strictly for reference only. Manulife Asset Management (Thailand) Company Limited takes no responsibility for the accuracy or completeness of the English version of the prospectus and expressly disclaims any liability for any loss howsoever arising from or in reliance upon the whole or part of the English version of this prospectus.

- Mutual Fund is not a deposit and involves risks. Investors should invest in the Manulife Strength-Global Resources FIF only when they deem that investing in this Fund suits their own investment objectives and are able to accept any risks arising from such investment.
- In the event of unusual circumstances, investors may not receive the redemption proceeds within the specified period or may not be able to redeem Mutual Fund Units as per the redemption order.
- Investors should study the information in the Prospectus thoroughly and should keep the Prospectus for future references. If there is any query, investors should seek information and clarification from an approved investor contact person before making any subscription or redemption.

Salient Features

Name of the Project in Thai	กองทุนเปิด แมนูไลฟ์ สเตร็จค์ โกลบอล รีซอร์ส เอฟไอเอฟ
Name of the Project in English	Manulife Strength-Global Resources FIF
Abbreviated Name	MS-GLB RES
Type of the Fund	An open-ended foreign investment fund which is a feeder fund investing in the Mutual Fund Units of a foreign mutual fund with the policy to invest mainly in equity or equity-related instruments.
Fund Maturity	Indefinite
SEC Approval Date	May 2, 2008
Date and Time for Initial Public Offering	May 9-15, 2008

Q & A : What Investors Should Know About Their Investment

- Q: What type of money is suitable for investing in this Fund?
 A: This Fund aims to provide investors with a vehicle to diversify their investments in foreign countries in order to minimize the risk arising from concentrating investment in one single country; and to enhance the opportunity for seeking returns on investment in foreign equity instruments. Accordingly, it is suitable for investors who are able to invest in the medium- to long-term investment horizon and agree to accept significant volatility of investment in foreign countries and the risks inherent in investments in foreign equity instruments.

2. Q: Which types of assets are to be invested by this Fund?
- A: This Fund shall invest, on average, no less than 80% of the net asset value in any accounting period in the Mutual Fund Units of Manulife Global Fund-Global Resources Fund (Share Class AA) which is the Master Fund. In addition to investment in the Master Fund, the fund may invest in or hold debt instruments and/or cash deposits with the maturity or deposit term (as the case may be) of less than 1 year in order to reserve money for the Fund's operating expenses, pending investment, liquidity management, or any other similar purposes.
- The Management Company may invest in or hold only derivative contracts with foreign exchanges as underlying for the purpose of hedging against investment risks, in accordance with relevant regulations, and will not invest in or hold structured notes.
3. Q: What are the characteristics of Manulife Global Fund-Global Resources Fund (Share Class AA) which is the Master Fund?
- A: Manulife Global Fund-Global Resources Fund (Share Class AA), the Master Fund, is a retail fund registered in Luxembourg under the supervision of the regulatory body on securities and securities exchange who is an ordinary member of the International Organization of Securities Commission (IOSCO). The mutual fund units of the Master Funds are traded on the securities exchange which is a member of the World Federations of Exchange (WFE). The Master Fund is managed by Manulife Asset Management (Hong Kong) Limited and has a policy to invest mainly in equity or equity-related instruments of companies involved in global resources such as gas, oil, coffee, sugar and related industries throughout the world. (For details please refer to the Annex).
4. Q: What will investors receive from their investment?
- A: Investors have a chance to receive capital gain when making redemption at the bid price higher than the offer price. Such capital gains are exempted from personal income tax for individual investors.
5. Q: Which are the factors having material effect on the investment of investors?
- A: (1) The volatility of the prices of securities as well as the stock markets in which the Fund invests.
(2) The increase or decrease in the value of the NAV per Unit of the Fund as well as the Master Fund.
(3) The volatility of foreign exchange rates.
(4) The volatility of economic situation and investment environment in foreign countries.
6. Q: What are the differences in terms of risks involved between investing in this Fund and other funds with different investment policy?
- A: The Management Company has evaluated and identified the level of investment risks involved in mutual funds of different investment policies^{*}. Such investment risks are classified into 8 levels from lowest risk (1) to the highest risk (8). This Fund has a risk level of 7/8.

* The evaluation of risks is mainly for the purpose of managing the funds in accordance with their respective risk level by the Management Company, taking into consideration the price volatility of securities invested by the funds. The Management Company has no intention to compare with funds under the management of other asset management companies.

<u>Type of Investible Securities</u>	<u>Risk Level</u>	<u>Fund's Risk Level</u>
1. Short-term government debt instruments with maturity of less than 1 year.	Light blue / Lowest risk (Risk-averse)	
2. A mix of government debt instruments and corporate debt instrument of investment grade or above rating.	Blue / Low risk (Conservative)	
3. Corporate debt instrument with investment grade rating.	Orange / Low to medium risk (Conservative Balanced)	
4. A mix of corporate debt instruments and common stocks of listed companies.	Light brown / Medium risk (Balanced)	
5. Defensive and valued stocks of listed companies with large market capitalization. Common stocks of listed companies in developed markets.	Brown / Medium to high risk (Balanced Growth)	
6. Common stocks of listed companies with medium market capitalization. Blended common stocks of listed companies in global or single or regional developed markets.	Light green / High risk (Growth)	
7. Common stocks of listed companies with small market capitalization; growth stocks and sectoral stocks of listed companies in single or regional emerging market.	Green / Very high risk (High Growth)	Risk Level of 7/8
8. Warrants, derivative debt instruments	Dark green / Highest risk (Enhanced Growth)	

7. Q: What benchmark should be used to compare the Fund's performance and how long should the Mutual Fund Units of the Fund be invested?
- A:
- The most appropriate benchmark of this Fund is the Global Resources Customized Index which is created by Societe Generale Asset Management (SGAM), comprising 1/3 MSCI World Energy, 1/3 MSCI World Materials and 1/3 FTSE Gold Mines, for investors to use as benchmark for evaluating the performance of Manulife Global Fund-Global Resources Fund (Share Class AA). The Management Company reserves the right to change the benchmark as it deems appropriate.
 - Since the Fund has an indefinite maturity, there is no constraint on the term of investment. However, investors are recommended to maintain an investment horizon of at least one year.
8. Q: Is the Fund a guaranteed fund or a capital protected fund?
- A: The Fund is neither a guaranteed fund nor a capital protected fund.

Q & A : What Investors Should Know About Investing in the Fund

1. Q: What is the requirement of minimum subscription amount?

A: The minimum initial subscription is Baht 50,000.00 and the minimum subsequent purchase is Baht 10,000.00.

2. Q: What are the Offer Price of Mutual Fund Units and the number of Mutual Fund Units to receive from subscription?

A: Subscription during the Period of Initial Public Offering (IPO)

Offer Price = Par Value (Baht 10) plus Front-end Fee of 1.50% of NAV per Unit

Number of Mutual Fund Units = Subscription Amount divided by IPO Offer Price

Subscription after IPO Period (Post-IPO)

Offer Price = NAV per Unit used in the calculation of the Offer Price plus Front-end Fee of not exceeding 2.00% of NAV per Unit

Number of Mutual Fund Units = Subscription Amount divided by Offer Price as at the end of the Subscription Date

3. Q: Where can interested persons purchase Mutual Fund Units of this Fund?

A: Investors can subscribe Mutual Fund Units of this Fund during the following two periods:

IPO

The Management Company and/or the Subscription or Redemption Supporting Agents will accept subscription orders during 9.30 - 15.30 hrs of May 9-15, 2008.

Post-IPO

The Management Company and/or the Subscription or Redemption Supporting Agents will accept subscription orders every business day during 9.30 - 15.30 hrs, starting from May 26, 2008 onwards.

Channels for Subscription:

The Management Company

1. Manulife Asset Management (Thailand) Company Limited

6th Floor Manulife Place

364/30 Sri Ayudhaya Road, Thanon Phayathai, Rajthevi, Bangkok 10400

Tel. (66) 2354-1001, (66) 2246-7650 Fax (66) 2642-6341

Website: www.manulife-asset.co.th, Email: info_asset@manulife.com

The Subscription or Redemption Supporting Agents

1. Standard Chartered Bank (Thai) Public Company Limited
90 North Sathorn Road, Silom, Bangrak, Bangkok 10500
Tel. (66) 2724-4000 Fax (66) 2636-8023
2. Deutsche Bank AG, Bangkok Branch
Building 208, Wireless Road, Lumpini, Pathumwan, Bangkok 10330
Tel. (66) 2646-5000 Fax (66) 2651-5085
3. Phatra Securities Public Company Limited
6, 8-11/F Muang Thai-Phatra Office Tower 1
252/6 Ratchadaphisek Road, Huaykwang, Bangkok 10310
Tel. (66) 2275-0888 Fax (66) 2305-9519
4. KGI Securities (Thailand) Public Company Limited
United Center Building, Floors 9th, 23rd –25th and 45th
323 Silom Road, Silom Sub-district, Bangrak District, Bangkok 10500
Tel. (66) 2231-1111, (66) 2631-2600 Fax (66) 2267-8315
5. Merchant Partners Securities Public Company Limited
40/F CRC Tower, All Seasons Place
87/2 Wireless Road, Lumpinee, Pathumwan Bangkok 10330
Tel. (66) 2263-5900 Fax (66) 2263-5910
6. Phillip Securities (Thailand) Public Company Limited
15th Floor, Vorawat Building
849 Silom Road, Silom, Bangrak, Bangkok 10500
Tel. (66) 2268-0999, (66) 2635-1700 Fax (66) 2635-3100 (66) 2268-0921
7. Capital Nomura Securities Public Company Limited
21/3 Thai Wah Tower, Ground Floor, South Sathorn Road,
Tungmahamek, Sathorn, Bangkok 10120
Tel. (66) 2285-0060, (66) 2677-3333 Fax (66) 2285-0909

Or any Subscription or Redemption Supporting Agents to be appointed by the Management Company.

Method for Subscription Payment

Subscribers can make subscription payment in cash or via wire transfer, cheque, or draft (as specified by the Management Company or Subscription or Redemption Supporting Agents). In case of cheque or draft, it must be crossed and payable to:

“Subscription Account (IPO) for Manulife Asset Management” for subscription during IPO period.

	Bank	Account Type	Branch	Account Number
1.	Bangkok Bank Public Co Ltd	Current	Siam Square	152-3-11759-4
2.	Siam Commercial Bank Public Co Ltd	Current	Siam Square	038-3-08296-7
3.	Kasikornbank Public Co Ltd	Current	Siam Square	026-1-10270-6
4.	Bank of Ayudhya Public Co Ltd	Current	Siam Square	123-0-04007-7

“Subscription Account for Manulife Asset Management” for subscription after IPO period.

	Bank	Account Type	Branch	Account Number
1.	Bangkok Bank Public Co Ltd	Current	Siam Square	152-3-11758-6
2.	Siam Commercial Bank Public Co Ltd	Current	Siam Square	038-3-08297-5
3.	Kasikornbank Public Co Ltd	Current	Siam Square	026-1-10268-4
4.	Bank of Ayudhya Public Co Ltd	Current	Siam Square	123-0-04006-9

4. Q: How can investors redeem their Mutual Fund Units?

A: Investors can redeem Mutual Fund Units on the last business day of each week during 9.30 - 15.30 hrs from May 30, 2008 onwards. In this connection, the Unitholder is required to place the redemption order 3 days in advance by sending the completed redemption order which is duly filled in and signed to the Management Company or to the Subscription or Redemption Supporting Agents appointed by the Management Company in person. The Unitholder shall receive the redemption proceeds within 5 business days from the date the Bid Price is calculated by the Management Company. Any redemption made after 15.30 hrs shall be treated as the transaction of the next subscription/redemption day.

The Management Company reserves the right to specify additional redemption days and shall notify the Unitholders 7 days prior to the effective date by making announcements at the office of the Management Company or every contact of the Subscription or Redemption Supporting Agents.

5. Q: How can investors switch their Mutual Fund Units?

A: Investors can switch their Mutual Fund Units at the last business day of each week during 9.30 - 15.30 hrs, from May 30, 2008 onwards. In this connection, the unitholder is required to notify the switching of Mutual Fund Units 3 days prior to the switching day by sending the completed switching order which is duly filled in and signed to the Management Company or to the Subscription or Redemption Supporting Agents appointed by the Management Company in person. Any switching order made after 15.30 hrs of the last business day that the Management Company or to the Subscription or Redemption Supporting Agents accept the switching order in advance shall be treated as the transaction of the next switching day.

The Management Company reserves the right to specify additional switching days and shall notify the Unitholders 7 days prior to the effective date by making announcements at the office of the Management Company or every contact of the Subscription or Redemption Supporting Agents.

6. Q: How to access information about the NAV per Unit of the Fund?
 A: The Management Company will publish the NAV, NAV per Unit, Offer Price, and Bid Price of the Fund on a daily basis through its website: www.manulife-asset.co.th and the “Manager Daily” Newspaper.
7. Q: Who is the Fund’s Custodian to ensure the Management Company’s compliance with the agreed investment guidelines?
 A: Citibank, N.A. Bangkok Branch
 82 North Sathorn Road, Silom, Bangrak, Bangkok 10500
 Tel (66) 2232-2000, (66) 2639-2000
8. Q: Who is the Auditor of the Fund?
 A: Mr. Sophon Permsiriwallop, Miss Rungnapa Lertsuwannakul and Mrs. Nongluck Pumnoi
 Ernst & Young Office Co., Ltd.
 193/136-137 Lake Rajada Office Building, 33rd Floor
 Ratchadaphisek Road, Khet Klongtoey, Bangkok 10110
 Tel. (66) 2264-0777, (66) 2661-9190
 Fax (66) 2264-0789-90 E-mail: eybkk@mozart.inet.co.th
9. Q: Who maintains and updates the list of Unitholders to ensure that payment and allocation of Mutual Fund Units to Unitholders are done properly?
 A: Thailand Securities Depository Co., Ltd.
 62 the Stock Exchange of Thailand Building, Rachadapisek Road, Klongtoey, Bangkok 10110
 Tel: (66) 2229-2800 Fax: (66) 2359-1259 Call center: (66) 2229-2888
 Website: <http://www.tsd.co.th> E-mail: contact.tsd@set.or.th
10. Q: Where can investors lodge a complaint?
 A: 1. Sales persons of Mutual Fund Units approved by the Office of the SEC. The list of approved sales persons can be obtained from the website of the Office of the SEC (www.sec.or.th).
 2. Compliance Department of Manulife Asset Management (Thailand) Company Limited
 Tel. (66) 2246-7650 press 5.
 3. The Office of the Securities and Exchange Commission (Help Center) Tel. (66) 2263-6000.
11. Q: Is there any restriction on the holding of the Mutual Fund Units?
 A: 1. The investor must maintain at least 1,000 Mutual Fund Units in his account. In the event that the redemption results in the number of Mutual Fund Units being less than 1,000 units, the Management Company shall redeem all the remaining Mutual Fund Units.

2. In the initial public offering period, the Fund may not be registered if more than one-third of the total number of Mutual Fund Units sold is allocated to a person or group of persons except pursuant to an exemption prescribed by the Notifications of the Office of the SEC. In the initial public offering and post-initial public offering period, in the case that the restriction on holding of more than one-third of the total number of Mutual Fund Units sold by any person or group of persons is exempted or relaxed by the Office of the SEC, the votes of such person or group of persons for the portion of holding which exceeds one-third of the total number of Mutual Fund Units sold shall not be counted when obtaining Unitholders' resolution.

Investment Risks Associated with the Fund and Management Guidelines to Mitigate Risks

Manulife Strength-Global Resources FIF is an open-ended feeder fund. The Fund shall invest, on average, no less than 80% of the Net Asset Value in any accounting period in the Mutual Fund Units of the Manulife Global Fund-Global Resources Fund (Share Class AA), the Master Fund, which is registered in Luxemburg and has the objective to invest mainly in equity or equity-related instruments. The value of the Fund's NAV per unit may fluctuate pursuant to the performance of the Master Fund or the price volatility of the invested securities as well as market situations, and hence investment risks. Since this Fund is a feeder fund, the risk management guidelines shall mainly be handled by the investment manager of the Master Fund. However, Manulife Asset Management (Thailand) Company Limited has also set forth some management guidelines to mitigate the risks of Manulife Strength-Global Resources FIF. Those guidelines can be summarized as follows:

Investment Risks	Risk Management Policy
1. Exchange Rate Risk: Since the Fund invests in mutual fund units of the Master Fund which are denominated in foreign currencies, the appreciation or depreciation of one currency against another currency may result in the fluctuation of the return on foreign investment whenever the conversion of currencies is taken place.	The Management Company may consider using the appropriate hedging instruments according to the situation, for instance the derivative contracts having foreign exchange rates as underlying. Economic and macro financial analyses will be undertaken to manage the exchange rate risk.
2. Market Risk: The market may be volatile due to different economic, social, political and legal environments of different countries. These factors combined may affect the prices of securities and instruments of countries where the Master Fund invests.	The Management Company adjusts the allocation of investment in the Master Fund, cash, and/or debt instruments in the Fund's portfolio. Also, the portfolio beta (a measure of the sensitivity of the rates of return of a portfolio compared with the rates of return of the market as a whole) is controlled at an optimum level corresponding to market conditions.
3. Country Risk: Domestic factors of each country where the Master Fund make investment, in particular changing economic and political situations, different legal environments, foreign exchange restrictions, foreign investment control and intervention by the government sector, may affect the prices of securities and instruments in which the Master Fund has invested.	The Management Company shall study and evaluate relevant risk factors carefully and thoroughly before making investment in foreign countries. Investment constraints shall be investigated in order to prevent any obstacles to the Fund's investment.
4. Risk from the delay of the redemption payment made by the Master Fund: Since the business days and holidays in the country of the Master Fund may be different from those in Thailand, this may affect the date of redemption payment and consequently affect the payment of redemption proceeds to the Unitholders.	The Management Company may invest in near-cash and general debt instruments as well as deposit of financial institutions incorporated under Thai law. The term to maturity of instruments and the term of deposits (as the case may be) will be less than 1 year in order to maintain liquidity of the Fund and reduce the risk from delay in the payment of redemption by the Master Fund.
5. Liquidity Risk: Some securities or instruments invested by the Master Fund may encounter a	The Master Fund selected by the Management Company is highly liquid and can be traded on

Investment Risks	Risk Management Policy
<p>lack of liquidity, i.e., the trading volumes of such securities and instruments are subdued or during some period they cannot be sold or they are sold at inappropriate prices.</p>	<p>every business day, enabling the Fund to have sufficient liquidity for accommodating the redemption of Mutual Fund Units by local investors.</p>
<p>6. Credit Risk: The issuers of the debt securities or instruments invested by the Fund may encounter financial difficulties, thus refusing the repayment of principals or interests in full or in part.</p>	<p>The Management Company conducts in-depth analysis regarding the repayment ability of the issuers of instruments to be invested. Minimum credit ratings of investible instruments are specified in accordance with the criteria of the Office of the SEC; and prudent investment policies pertaining to debt instruments are strictly followed, such as investment in debt instruments with similar feature to cash deposits.</p>
<p>7. Risks arising from the derivative contracts with foreign exchanges as underlying: Normally the purpose of entering into such derivative contracts with foreign exchanges as underlying is to hedge against foreign exchange risks. This may in turn cause opportunity loss to the Fund in earning higher investment return in the case that the movement of foreign exchange rates is not in line with the expectations. In addition, the Fund may also have the counterparty risks.</p>	<p>Regarding the exchange rate risk mentioned in item 1, the Management Company may enter into derivative contracts that have foreign exchange as underlying for the purpose of hedging. In this respect, the Management Company shall carry out in-depth study about current economic situation and future outlook in order to obtain accurate foreign exchange rate forecasts as well as to enable the Fund to hedge against foreign exchange risk properly. In avoiding the counterparty risks, the Fund shall enter into such derivative contracts only with financial institutions which are rated in one of the three highest investment grade ratings by the credit rating agencies recognized by the Office of the SEC.</p>
<p>8. Emerging Market Risk: The Master Fund may invest in emerging markets which are normally more risky than the capital or financial markets of more developed countries in terms of price volatility, lower liquidity, political uncertainty, change of laws of government policies, foreign exchange fluctuations, and economic instability. Accordingly, the performance of the Master Fund as well as the price of the Mutual Fund Units of the Fund may be affected. In addition, the accounting, auditing and financial reporting standards, practices and disclosure requirements applicable to some companies in the emerging markets in which the Master Fund may invest may differ from countries with more developed financial markets and less information may be available to investors.</p>	<p>The Management Company monitors and analyses economic and political situations, as well as related laws and regulations of the countries in which the Master Fund invests, on a regular basis.</p>

Table Exhibiting Fees and Expenses Chargeable to Subscribers or Unitholders or the Fund¹	
1. Fee Chargeable to Subscribers or Unitholders²	As % of the NAV per Unit
1.1 Front-end Fee	Not exceeding 2.00% (1.50% during IPO period) The front-end fee charged from each subscriber may differ. The rate is negotiable between the subscriber and the Management Company.
1.2 Back-end Fee ³	Investing less than 2 years: Not exceeding 1.00% (initially 0.50%)
1.3 Switching Fee	Investing for 2 years and above: - None- - None-
2. Fee Chargeable to Subscribers or Unitholders²	As Actually Incurred
2.1 Transfer Fee	Not exceeding Baht 200 per transaction
2.2 Wire-in Fee	As actually charged by commercial bank
2.3 Service Fee for any special arrangement the Unitholder requests from the Registrar	As specified by the Management Company or the Registrar
3. Fee Chargeable to the Fund⁴	As % per annum of total asset value deducted by total liabilities before the deduction of Management Fee, Custodian Fee and Registrar Fee
3.1 Management Fee ⁵	Not exceeding 2.00% (Currently 1.85%)
3.2 Custodian Fee	Not exceeding 0.06%
3.3 Mutual Fund Units Registrar Fee	Not exceeding 0.10%
3.4 Investment Advisory Fee ⁶	Not exceeding 1.00% (No charge currently)
3.5 Other expenses	As actually incurred
4. Expenses for Advertising, PR and Sales Promotion Chargeable to the Fund⁴	As Actually Incurred
4.1 During IPO	Not exceeding 1.00% of the initial fund size or not exceeding Baht 1,000,000.-, whichever is lower
4.2 Post-IPO	Not exceeding 1.00% of the NAV per annum

¹ The above fees or expenses can be increased by not exceeding 25% of the specified rates within 1 year provided that the Management Company notify such increase at least 60 days prior to the effective date by publishing the notice in at least 1 daily newspaper for 3 consecutive days and placing the notice at the offices of the Management Company and the Selling or Redemption Supporting Agents appointed by the Management Company.

² Inclusive of value-added tax, specific business tax, withholding tax, and other relevant taxes (if any).

³ Initially, the Management Company will collect a **back-end fee of 0.50% of the NAV per Unit** from the unitholders who have invested in the Fund for less than 2 years. Any changes shall be announced at least 7 days prior to the effective date.

⁴ Exclusive of value-added tax, specific business tax, withholding tax, and other relevant taxes (if any).

⁵ The fee the Management Company charged from part of the Fund should not lead to double charging of management fee charged by the Master Fund because the Master Fund will grant a rebate equivalent to part of the annual management fee to the Fund on a monthly basis in the form of cash or Mutual Fund Units. The remaining annual fee charged by the Master Fund together with the management fee charged by the Management Company shall not exceed 2.00% (Currently 1.85%) per annum.

⁶ Initially, the Management Company **will not collect the Investment Advisory Fee**. Any changes shall be announced at least 7 days prior to the effective date.

Disclaimer/Recommendations

- Manulife Strength-Global Resources FIF is a juristic person segregated from the Management Company. Therefore, Manulife Asset Management (Thailand) Company Limited has no obligation to compensate for the loss of Manulife Strength-Global Resources FIF. The performance of Manulife Strength-Global Resources FIF does not depend upon the financial status or the operational performance of Manulife Asset Management (Thailand) Company Limited.
- In the case that the investors wish to have more information, they can obtain a full Prospectus in the part of Project Detail from Manulife Asset Management (Thailand) Company Limited or the Subscription or Redemption Supporting Agents appointed by the Management Company.
- Manulife Asset Management (Thailand) Company Limited may invest in the same securities or other assets which the Fund has invested. In this connection, the Management Company will set up a proper system to avoid the conflicts of interest to ensure fairness to the Unitholders of the Fund. Investors can seek such information from the Management Company or the Office of the SEC.
- Investors are able to examine the information which may affect the investment decision such as the transaction in relation to the connected persons, etc, at the Office of the SEC or at the SEC website (<http://www.sec.or.th>).
- Manulife Asset Management (Thailand) Company Limited allows its employees to invest in the securities for their own benefits, subject to their compliance with all ethics and notifications prescribed by the Association of Investment Management Companies. The employees are required to disclose such investments to the Management Company to enable the Management Company to supervise the trading of such securities of the employees.
- Investors can study the guidelines on Voting and Rights to Vote at the premises of the Management Company or at the Management Company's website (<http://www.manulife-asset.co.th>) and the Subscription or Redemption Supporting Agents appointed by the Management Company.
- Non-resident investors shall be responsible for the rules, regulations, and taxes related to investment in Mutual Fund Units of the Fund.
- The purpose of this Prospectus Summary is to provide investors with a simplified, reader-friendly brief summary of detailed information contained in the full Prospectus. Investors should read this Prospectus Summary together with the "Project Details" Section contained in the Full Prospectus before making investment decision. In managing the Fund, the Management Company shall strictly adhere to the Project approved by the Office of the SEC.
- Before and after investing in the Mutual Fund Units of the Fund, the Management Company and/or Subscription or Redemption Supporting Agents appointed by the Management Company may request for additional information, supporting documents, or evidences from the Subscribers or the Unitholders of the Fund or related persons as defined by relevant laws or legally authorized agencies, in order to comply with the Anti-Money Laundering and Combating Financing of Terrorism (AML/CFT), the Law of Thailand and those of other related countries, as well as the operational guidelines, or interpretations, or orders, of authorized agencies. The Management Company and/or the Supporting Agents have the duties to implement the "Know Your Clients" (KYC) and "Client Due Diligence" (CDD) procedures whereas the Subscribers or the Unitholders of the Fund have the responsibility to keep the Management Company and/or the Subscription or Redemption Supporting Agents informed of the changes of information regarding KYC/CDD. Pursuant to the operational guidelines of the above mentioned AML/CFT Laws, the Management Company and/or the Subscription or Redemption Supporting Agents shall proceed to undertake procedures in accordance with the AML/CFT measures including the opening of new accounts, transactions with existing clients, on-going monitoring of accounts and transactions, and other procedures in compliance with the guidelines set out by related competent authorities.

(Data as of May 2, 2008)


Manulife Asset Management
Master Fund:

Manulife Global Fund-Global Resources Fund (Share Class AA) is a foreign mutual fund registered in Luxembourg and managed by Manulife Asset Management (Hong Kong) Limited.

Salient Features of Master Fund

Name:	Manulife Global Fund-Global Resources Fund (Share Class AA)
Type:	Open-ended Fund
Investment Objective and Policy:	<p>The Fund aims to achieve long-term capital growth through investment in equities or equity-related instruments of companies involved in global resources such as gas, oil, coffee, sugar and related industries throughout the world and which are listed on any stock exchange. The Fund may invest in companies which derive a significant portion of earnings from business activities in global resources sectors. The remaining assets of the Fund may include bonds, deposits and other investments.</p> <p>The Fund normally invests at least 70% of its non-cash assets in the equity securities of companies internationally within the natural resources sector such as hydrocarbon, precious metals and basic products.</p>
Inception Date:	January 29, 2007
Life of the Fund:	Indefinite
Size of the Fund:	US\$ 76.26 million (as of December 31, 2007)
Minimum Amount for Initial Subscription:	HK\$ 20,000
Minimum Amount for Subsequent Subscription:	HK\$ 1,000
Par Value:	US\$ 1
Net Asset Value per Unit:	US\$ 1.42 (as of December 31, 2007)
Minimum Amount for Redemption:	HK\$ 1,000
Subscription and Redemption Day:	Every business day within 13.00 hrs, Luxembourg's time
Distributor:	Manulife Asset Management (Asia) Limited
Investment Manager:	Manulife Asset Management (Hong Kong) Limited
Custody, Administrator, Registrar, Listing Agent, Transfer Agent, and Paying Agent:	Citibank International plc (Luxembourg Branch)

Auditor	PricewaterhouseCoopers S.à.r.l
Management Fee:	1.75% per annum, maximum not exceeding 6% per annum.
Performance Fee:	8% of the actual Net Asset Value per Share which are in excess of the target Net Asset Value per Share. The Target Net Asset Value per Share will be 110% of the higher of (1) the Net Asset Value per Share as at the close of business on the last dealing day in the immediately preceding financial year and (2) the Target Net Asset Value per Share for the immediately preceding financial year (after taking into account the performance fee paid for that financial year).
Initial Sales Charge:	5% of subscription monies, maximum not exceeding 6%
Redemption Charge:	None, maximum 1% of redemption price
Conversion Charge:	Not exceeding 1% of the redemption price
Custodian Fee:	Approximately 0.003%-0.40% depending on other conditions ¹
Paying Agent Fee:	Pursuant to the agreement between the counter parties ²
Fees of the Administrator, Registrar, Listing Agent, and Transfer Agent:	Not exceeding 0.50% depending on other conditions ²
Other Expenses:	Depending on related conditions ³
Source of Information:	www.manulife.com.hk

¹ The Master Fund shall pay the Custodian a custodian fee calculated principally by reference to the value of the net assets of the Master Fund on each dealing day and payable monthly arrears. The Custodian and the Master Fund determine the level of the fee from time to time in the light of market rates applicable in Luxembourg. Reasonable expenses properly incurred by the Custodian or by other banks and financial institutions to which safekeeping of assets of the Master Fund is entrusted are additional to the Custodian's fee and will be borne by the Master Fund. The Custodian's fee normally includes the custody fees and certain transaction charges of the other banks and financial institutions. The fees and other charges paid to the Custodian in a financial year will be disclosed in the annual report of the Master Fund.

The Custodian will be responsible for the fees and expenses of the Hong Kong Representative.

The Master Fund has appointed Citibank International plc (Luxembourg branch) pursuant to a Custodian Agreement dated November 21, 2005 (effective December 16, 2005) to act as Custodian of the Master Fund and to hold all cash, securities and other property of the Master Fund on behalf of the Master Fund. The Custodian may, with the approval of the Master Fund, appoint other banks and financial institutions to hold the Master Fund's assets. The Custodian is a subsidiary of Citigroup Inc.

The fee paid by the Master Fund for this service varies depending upon the markets in which the assets of the Master Fund are invested and custodied. It typically ranges from 0.003% of the Net Asset Value of such Funds of the Master Fund held in developed markets to 0.40% of the Net Asset Value of such Funds of the Manulife Strength-Global Resources FIF

Master Fund held in emerging markets (excluding transaction charges and reasonable disbursements and out-of-pocket expenses).

Settlement charges are on a per transaction basis, which vary depending on the countries of which the securities are settled. Settlement charges range from US\$6 per transaction from developed markets to US\$130 per transaction in emerging markets.

- ² The Master Fund pays the fee of the Paying Agent at the rate agreed between the Paying Agent and the Master Fund, in addition to reasonable out-of-pocket expenses properly incurred in the course of carrying out its duties under the terms of agreement entered into with the Master Fund.

Details of fees and charges in respect of Administrator, Registrar, Listing Agent, and Transfer Agent are as follows:

Under a Master Fund Administration Services Agreement dated November 21, 2005 (effective December 16, 2005), the Master Fund has appointed Citibank International plc (Luxembourg branch) as the Administrator, Registrar, Listing and Transfer Agent of the Master Fund. Citibank International plc (Luxembourg branch) processes subscriptions, redemptions, conversions and transfers of Shares and enters these transactions in the Master Fund's Register of Shareholders.

In addition, Citibank International plc (Luxembourg branch) also provides services to the Master Fund in connection with keeping the Master Fund's accounts, determination of the Net Asset Value of Shares in each Fund on each Valuation Date, despatch of dividend payments to registered Shareholders, preparation and distribution of Shareholders' reports and provision of other administrative services.

The Master Fund pays fees for these services at commercial rates agreed from time to time between the parties, plus reasonable out-of-pocket expenses. The maximum fee paid for these services by the Master Fund will be 0.5% of its Net Asset Value (excluding reasonable out-of-pocket expenses).

- ³ The Master Fund will pay all other expenses incurred in its operations including the fees of its auditors, its legal advisers and consultants, the costs of printing and distributing this and any subsequent Master Fund's Prospectuses and of printing and distributing the annual and half yearly reports. It will also meet all brokerage, taxes and governmental duties and charges, the remuneration of certain Directors and their reasonable out-of-pocket expenses and its other incidental operating expenses. However, the Master Fund will not be responsible for any promotional expenses incurred by any of its marketing agents and the Master Fund will not be entitled to any fees (either in whole or in part) imposed by such marketing agents on their clients.

Prospective investors should be aware that only the original Thai version of this prospectus has legal force. The English translation is strictly for reference only. Manulife Asset Management (Thailand) Company Limited takes no responsibility for the accuracy or completeness of the English version of the prospectus and expressly disclaims any liability for any loss howsoever arising from or in reliance upon the whole or part of the English version of this prospectus.